

Assisted Living Housing Application



Jones-Harrison EST. 1888
RESIDENCE

RETURN TO: Jones-Harrison - Assisted Living
3700 Cedar Lake Ave., Minneapolis, MN 55416

Application Received: _____

How did you hear about Jones-Harrison?: _____

Applicant Name(s): _____

Address: _____
Street City State Zip

Email: _____ Phone: (_____) _____

Date of Birth: ____ / ____ / ____ 2nd Applicants Date of Birth: ____ / ____ / ____

PRIMARY CONTACT:

Name: _____

Address: _____

City: _____

State/Zip: _____

Email: _____

Relationship to Applicant: _____

Phone: (_____) _____

SECONDARY CONTACT:

Name: _____

Address: _____

City: _____

State/Zip: _____

Email: _____

Relationship to Applicant: _____

Phone: (_____) _____

Desired Occupancy Date: Immediately 1-3 Months Within 1 Year Other: _____

What accommodations are you looking for:

Studio One-bedroom One-bedroom+Den Two-bedroom Lake View Closer to Elevator

I/We certify that all the information contained in this **Application and Financial Statement** is accurate and complete to the best of my/our knowledge. I/we authorize Jones-Harrison to verify this information and/or obtain additional information as need.

Signature of Applicant or Representative

Date

Signature of Applicant or Representative

Date

FOR OFFICE USE ONLY:

Units Toured: _____

Notes: _____

Financial Statement

CURRENT SOURCE OF INCOME:

Source:	Monthly Income:	Expected Duration:
1. Social Security	_____	_____
2. Pensions - Retirement	_____	_____
3. Rentals	_____	_____
4. Interest	_____	_____
5. Other	_____	_____
Total Income:	_____	_____

CURRENT ASSETS:

Real Estate

Location - City, State:	Remaining Mortgage Balance:	Market Value:
A. _____	_____	_____
B. _____	_____	_____
C. _____	_____	_____

Investments (stocks/bonds, trusts, portfolios, etc.)

Source:	Latest Market Value:
A. _____	_____
B. _____	_____
C. _____	_____

Financial Institution Accounts & All Other Income or Assets

Name:	Amount:
A. _____	_____
B. _____	_____

DEBTS, LIABILITIES & FINANCIAL OBLIGATIONS

Name:	Amount:
A. _____	_____
B. _____	_____

This declaration is used to show each applicant's/couple's ability to maintain and meet financial obligations independently.